

Series 65

8-DAY STUDY CALENDAR



Follow this simple schedule designed to help you manage your study time. To prepare for your Series 65 exam, plan on studying for at least **50 hours**: about **35 hours** reviewing the course material, and **15 hours** taking quizzes and practice exams. (Recommended study times are approximate. Actual length of study may vary.)

STUDY MATERIALS & STUDY STEPS

STUDY

Read: Study by Topic online chapters

Watch (*if available): OnDemand Videos

REVIEW

Chapter Summary: Review important concepts for each chapter

Key Facts: Review of important concepts presented in each chapter

Focused Review: Go over exam simulation results and review course material as directed

TEST YOUR KNOWLEDGE

Online Flash Cards (*if available): Check your knowledge of key concepts

Chapter Quiz: Take a quiz at the end of each chapter and review missed questions (pass 2-3 quizzes per chapter)

Simulate Your Exam: Take a realistic exam simulation (pass 2-3 exams with 80% or higher)

Focused Exam: Retest your knowledge of missed topics from a Simulate Your Exam

Readiness Exam: Test your knowledge and review missed questions (unlocks only after you pass the Simulate your Exam; pass 2-3 times with 80% or higher)

Guarantee Exam: Determine if you are ready to pass the state licensing exam (unlocks after passing a Readiness Exam; 2 attempts only)

DAY 1

STUDY FOCUS:

INTRODUCTION AND ECONOMIC FACTORS AND BUSINESS INFORMATION

Read

- Introduction
- Economic Factors and Business Information

Watch

- Chapter Videos*

Review

- Chapter Summary
- Key Facts

Test Your Knowledge

- Online Flash Cards*
- Chapter Quizzes

DAY 2

STUDY FOCUS:

INVESTMENT VEHICLE CHARACTERISTICS

Read

- Investment Vehicle Characteristics

Watch

- Chapter Videos*

Review

- Chapter Summary
- Key Facts

Test Your Knowledge

- Online Flash Cards*
- Chapter Quizzes

DAY 3

STUDY FOCUS:

INVESTMENT SUITABILITY AND INVESTMENT STRATEGIES AND ANALYSIS

Read

- Investment Suitability
- Investment Strategies and Analysis

Watch

- Chapter Videos*

Review

- Chapter Summary
- Key Facts

Test Your Knowledge

- Online Flash Cards*
- Chapter Quizzes

DAY 4

STUDY FOCUS:

LAWS AND REGULATIONS AND ETHICAL PRACTICES

Read

- Laws, Regulations, and Guidelines, Including Prohibition on Unethical Business Practices

Watch

- Chapter Videos*

Review

- Chapter Summary
- Key Facts

Test Your Knowledge

- Online Flash Cards*
- Chapter Quizzes

DAY 5

STUDY FOCUS:

LAWS AND REGULATIONS AND ETHICAL PRACTICES (CONT.)

Read

- Laws, Regulations, and Guidelines, Including Prohibition on Unethical Business Practices

Watch

- Chapter Videos*

Review

- Chapter Summary
- Key Facts

Test Your Knowledge

- Online Flash Cards*
- Chapter Quizzes

DAY 6

STUDY FOCUS:

TEST YOUR KNOWLEDGE

Simulate Your Exam

- Review score sheet and missed questions (pass 2-3 times)
- Review Study by Topic as needed

Focused Exam

- Review score sheet and missed questions
- Review Study by Topic as recommended

DAY 7

STUDY FOCUS:

TEST YOUR KNOWLEDGE

Readiness Exam

- Review score sheet and missed questions (pass 2-3 times)
- Review Study by Topic as needed

Guarantee Exam (1st attempt)

- Review score sheet
- Review course materials as needed

DAY 8

STUDY FOCUS:

TEST YOUR KNOWLEDGE AND FINAL REVIEW

Guarantee Exam (final attempt)

- Review score sheet
- Review course materials as needed

Final Review

- Key Facts
- Glossary
- Continue reviewing course materials until the day of exam

EXAM DAY!

 **Pass Your Qualification Exam**