

# Series 6



## 7-DAY STUDY CALENDAR

Follow this simple schedule designed to help you manage your study time. To prepare for your Series 6 exam, plan on studying for at least **50 hours**: about **35 hours** reviewing the course material, and **15 hours** taking quizzes and practice exams. (Recommended study times are approximate. Actual length of study may vary.)

### STUDY MATERIALS & STUDY STEPS

#### STUDY

**Read:** Study by Topic online chapters

**Watch** (\*if available): OnDemand Videos

#### REVIEW

**Chapter Summary:** Review important concepts for each chapter

**Key Facts:** Review of important concepts presented in each chapter

**Focused Review:** Go over exam simulation results and review course material as directed

#### TEST YOUR KNOWLEDGE

**Online Flash Cards** (\*if available): Check your knowledge of key concepts

**Chapter Quiz:** Take a quiz at the end of each chapter and review missed questions (pass 2-3 quizzes per chapter)

**Simulate Your Exam:** Take a realistic exam simulation (pass 2-3 exams with 80% or higher)

**Focused Exam:** Retest your knowledge of missed topics from a Simulate Your Exam

**Readiness Exam:** Test your knowledge and review missed questions (unlocks only after you pass the Simulate your Exam; pass 2-3 times with 80% or higher)

**Guarantee Exam:** Determine if you are ready to pass the state licensing exam (unlocks after passing a Readiness Exam; 2 attempts only)

## DAY 1

### STUDY FOCUS:

#### INTRODUCTION AND SECURITIES MARKETS

##### Read

- Introduction
- Securities Markets

##### Watch

- Chapter Videos\*

##### Review

- Chapter Summary
- Key Facts

##### Test Your Knowledge

- Online Flash Cards\*
- Chapter Quizzes

## DAY 2

### STUDY FOCUS:

#### INVESTMENT COMPANIES, INSURANCE PRODUCTS, AND RETIREMENT PLANS

##### Read

- Investment Companies
- Annuities, Life Insurance, and Retirement Plans

##### Watch

- Chapter Videos\*

##### Review

- Chapter Summary
- Key Facts

##### Test Your Knowledge

- Online Flash Cards\*
- Chapter Quizzes

## DAY 3

### STUDY FOCUS:

#### REGULATIONS

##### Read

- Regulations

##### Watch

- Chapter Videos\*

##### Review

- Chapter Summary
- Key Facts

##### Test Your Knowledge

- Online Flash Cards\*
- Chapter Quizzes

## DAY 4

### STUDY FOCUS:

#### CUSTOMER ACCOUNTS

##### Read

- Opening, Servicing, and Evaluation of Customer Accounts
- Appendix A: Acronyms
- Appendix B: Formulas
- Glossary

##### Watch

- Chapter Videos\*

##### Review

- Chapter Summary
- Key Facts

##### Test Your Knowledge

- Online Flash Cards\*
- Chapter Quizzes

## DAY 5

### STUDY FOCUS:

#### TEST YOUR KNOWLEDGE

##### Simulate Your Exam

- Review score sheet and missed questions (pass 2-3 times)
- Review Study by Topic as needed

##### Focused Exam

- Review score sheet and missed questions
- Review Study by Topic as recommended

## DAY 6

### STUDY FOCUS:

#### TEST YOUR KNOWLEDGE

##### Readiness Exam

- Review score sheet and missed questions (pass 2-3 times)
- Review Study by Topic as needed

##### Guarantee Exam (1st attempt)

- Review score sheet
- Review course materials as needed

## DAY 7

### STUDY FOCUS:

TEST YOUR KNOWLEDGE AND FINAL REVIEW

#### **Guarantee Exam** (final attempt)

- Review score sheet
- Review course materials as needed

#### **Final Review**

- Key Facts
- Glossary
- Continue reviewing course materials until the day of exam

## EXAM DAY!

 **Pass Your Qualification Exam**