

# Series 7



## 15-DAY STUDY CALENDAR

Follow this simple schedule designed to help you manage your study time. To prepare for your Series 7 exam, plan on studying for at least **100 hours**: about **70 hours** reviewing the course material, and **30 hours** taking quizzes and practice exams. (Recommended study times are approximate. Actual length of study may vary.)

### STUDY MATERIALS & STUDY STEPS

#### STUDY

**Read:** Study by Topic online chapters

**Watch** (\*if available): OnDemand Videos

#### REVIEW

**Chapter Summary:** Review important concepts for each chapter

**Key Facts:** Review of important concepts presented in each chapter

**Focused Review:** Go over exam simulation results and review course material as directed

#### TEST YOUR KNOWLEDGE

**Online Flash Cards** (\*if available): Check your knowledge of key concepts

**Chapter Quiz:** Take a quiz at the end of each chapter and review missed questions (pass 2-3 quizzes per chapter)

**Simulate Your Exam:** Take a realistic exam simulation (pass 2-3 exams with 80% or higher)

**Focused Exam:** Retest your knowledge of missed topics from a Simulate Your Exam

**Readiness Exam:** Test your knowledge and review missed questions (unlocks only after you pass the Simulate your Exam; pass 2-3 times with 80% or higher)

**Guarantee Exam:** Determine if you are ready to pass the state licensing exam (unlocks after passing a Readiness Exam; 2 attempts only)

## DAY 1

### **STUDY FOCUS:** INTRODUCTION AND EQUITY SECURITIES

#### **Read**

- Introduction
- Equity Securities

#### **Watch**

- Chapter Videos\*

#### **Review**

- Chapter Summary
- Key Facts

#### **Test Your Knowledge**

- Online Flash Cards\*
- Chapter Quizzes

## DAY 2

### **STUDY FOCUS:** PRIMARY AND SECONDARY MARKETS

#### **Read**

- Issuing – Primary Market
- Trading – Secondary Market

#### **Watch**

- Chapter Videos\*

#### **Review**

- Chapter Summary
- Key Facts

#### **Test Your Knowledge**

- Online Flash Cards\*
- Chapter Quizzes

## DAY 3

### **STUDY FOCUS:** DEBT INSTRUMENTS

#### **Read**

- Debt Instruments

#### **Watch**

- Chapter Videos\*

#### **Review**

- Chapter Summary
- Key Facts

#### **Test Your Knowledge**

- Online Flash Cards\*
- Chapter Quizzes

## DAY 4

### **STUDY FOCUS:** OPTIONS CONTRACTS

#### **Read**

- Options Contracts

#### **Watch**

- Chapter Videos\*

#### **Review**

- Chapter Summary
- Key Facts

#### **Test Your Knowledge**

- Online Flash Cards\*
- Chapter Quizzes

## DAY 5

### **STUDY FOCUS:** OPTIONS CONTRACTS

#### **Read**

- Options Contracts (continued)

#### **Watch**

- Chapter Videos\*

#### **Review**

- Chapter Summary
- Key Facts

#### **Test Your Knowledge**

- Online Flash Cards\*
- Chapter Quizzes

## DAY 6

### **STUDY FOCUS:** CUSTOMER ACCOUNTS

#### **Read**

- Customer Accounts

#### **Watch**

- Chapter Videos\*

#### **Review**

- Chapter Summary
- Key Facts

#### **Test Your Knowledge**

- Online Flash Cards\*
- Chapter Quizzes

## DAY 7

### STUDY FOCUS: INVESTMENT COMPANIES

#### Read

- Investment Companies

#### Watch

- Chapter Videos\*

#### Review

- Chapter Summary
- Key Facts

#### Test Your Knowledge

- Online Flash Cards\*
- Chapter Quizzes

## DAY 8

### STUDY FOCUS: DIRECT PARTICIPATION PROGRAMS AND INSURANCE CONTRACTS

#### Read

- Direct Participation Programs
- Insurance Contracts

#### Watch

- Chapter Videos\*

#### Review

- Chapter Summary
- Key Facts

#### Test Your Knowledge

- Online Flash Cards\*
- Chapter Quizzes

## DAY 9

### STUDY FOCUS: QUALIFIED PLANS AND ANALYSIS

#### Read

- Retirement Plans and Other Tax Advantaged Accounts
- Analysis

#### Watch

- Chapter Videos\*

#### Review

- Chapter Summary
- Key Facts

#### Test Your Knowledge

- Online Flash Cards\*
- Chapter Quizzes

## DAY 10

### STUDY FOCUS: REGULATIONS

#### Read

- Regulations

#### Watch

- Chapter Videos\*

#### Review

- Chapter Summary
- Key Facts

#### Test Your Knowledge

- Online Flash Cards\*
- Chapter Quizzes

## DAY 11

### STUDY FOCUS: TEST YOUR KNOWLEDGE

#### Review

- Key Facts
- Appendix A: Acronyms
- Appendix B: Formulas
- Glossary

#### Simulate Your Exam

- Review score sheet and missed questions (pass 2-3 times)
- Review Study by Topic as needed

#### Focused Exam

- Review score sheet and missed questions
- Review Study by Topic as recommended

## DAY 12

### STUDY FOCUS: TEST YOUR KNOWLEDGE

#### Simulate Your Exam

- Review score sheet and missed questions (pass 2-3 times)
- Review Study by Topic as needed

#### Focused Exam

- Review score sheet and missed questions
- Review Study by Topic as recommended

## DAY 13

### STUDY FOCUS:

TEST YOUR KNOWLEDGE

#### Readiness Exam

- Review score sheet and missed questions (pass 2–3 times)
- Review Study by Topic as needed

## DAY 14

### STUDY FOCUS:

TEST YOUR KNOWLEDGE

#### Guarantee Exam (1st attempt)

- Review score sheet
- Review course materials as needed

## DAY 15

### STUDY FOCUS:

TEST YOUR KNOWLEDGE AND FINAL REVIEW

#### Guarantee Exam (final attempt)

- Review score sheet
- Review course materials as needed

#### Final Review

- Key Facts
- Glossary
- Continue reviewing course materials until the day of exam

## EXAM DAY!

✓ **Pass Your Qualification Exam**